

HOW YOU CAN ASSIST US

I would like to compliment you on your decision to purchase a home! The length of time required to process your mortgage loan application can be shortened considerably by the completeness and accuracy of the information that you provide at the time of loan application. The checklist below will assist you in accumulating the information normally requested at the time of application.

- Driver's License
- Last two years W2's / Tax Returns (Bond Loans Require 3 yrs)
- Pay stubs for 30 days and Social Security Card(s)
- Last three (3) months bank statements (all accounts)
- Current monthly statements on all investment accounts (401K, IRA, etc.)
- Open loans, credit cards, mortgage loans, etc; account numbers, balance and monthly payment
- If self employed or more that 25% of income is from bonus or commissions, last two years tax returns with all schedules and a year to date P&L statement.
- If divorced, a copy of the divorce decree including the property settlement section
- If bankruptcy has been filed in the last seven (7) years, a copy of all bankruptcy court documents.
- A check for \$450.00 to prepay the Appraisal and Credit Report will be required once you have submitted a full application and given Fidelity Bank your consent to continue with the loan process.
- Purchase contract signed by all parties

James Quick
Residential Loan Officer

James has been in the finance industry for 14 years and enjoys helping customers with their mortgage needs. We are committed at Fidelity Bank to provide you excellent service from our team of experienced loan staff. We understand that choosing a mortgage lender is one of the biggest financial decisions you will make when buying a home.

Office: (405) 507-3417
Mobile: (405) 209-1619
Fax: (405) 728-2505

Oklahoma Fidelity Bank
6901 W Hefner RD
Oklahoma City, OK 73162

(405) 507-3417
(405) 209-1619 Mobile
jquick@fidelitybank.com

James Quick
Residential Loan
Officer

HELPING YOU FOR
OVER 100 YEARS

AND

WELL INTO THE
FUTURE!



Member - FDIC

Oklahoma
Fidelity
BANK
A division of Fidelity Bank

HOME BUYER
PREQUALIFICATION

James Quick
Residential Loan
Officer

To Pre-Qualify Fax
Application to:
(405) 728-2505

REQUEST FOR PRE-QUALIFICATION

This is not an application for a mortgage loan. The information provided is to be used to determine the likelihood that the named borrowers will be able to obtain a mortgage loan. All information is subject to verification at the time of application for a mortgage loan.

Applicant and Co-Applicant Information

Applicant's Name		Social Security Number		Birth Date		Home Phone	
Co-Applicant's Name		Social Security Number		Birth Date		Home Phone	
Current Address (street, city, state, zip)				<input type="checkbox"/> Own	<input type="checkbox"/> Rent	Number of Years	
Former Address (street, city, state, zip)				<input type="checkbox"/> Own	<input type="checkbox"/> Rent	Number of Years	
Former Address (street, city, state, zip)				<input type="checkbox"/> Own	<input type="checkbox"/> Rent	Number of Years	
Applicant's Current Employer Name and Address				Applicant's Current Employer Name and Address			
Title:		Phone #:		Title:		Phone #:	
Yrs on this job	In this Field	Monthly Gross Inc*		Yrs on this job	In this Field	Monthly Gross Inc*	
Applicant's Previous Employer Name and Address				Applicant's Previous Employer Name and Address			
Title:		Phone #:		Title:		Phone #:	
Yrs on this job	In this Field	Monthly Gross Inc*		Yrs on this job	In this Field	Monthly Gross Inc*	

Assets

Liabilities

Name of Bank		Type of Account		Creditor			
Acct. Number		Balance		Acct. Number		Balance	Payment
Name of Bank		Type of Account		Creditor			
Acct. Number		Balance		Acct. Number		Balance	Payment
Name of Bank		Type of Account		Creditor			
Acct. Number		Balance		Acct. Number		Balance	Payment
Name of Bank		Type of Account		Creditor			
Acct. Number		Balance		Acct. Number		Balance	Payment
Name of Bank		Type of Account		Creditor			
Acct. Number		Balance		Acct. Number		Balance	Payment

Sign and Date

I hereby authorize Fidelity Bank to order a consumer credit report. The information Fidelity Bank obtains is only to be used for mortgage pre-qualification purposes and potential subsequent processing of my application for a mortgage loan.

Signature of Applicant

Date

Signature of Co-Applicant

Date

Please fax information to:

Oklahoma Fidelity Bank
Attn: James Quick
NMLS: 206569
6901 W Hefner RD
Oklahoma City, OK 73162
jquick@fidelitybank.com
(405) 507-3417

FAX Number: (405) 728-2505



* Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.