

## HOW YOU CAN ASSIST US

The length of time required to process your mortgage loan application can be shortened considerably by the completeness and accuracy of the information that you provide. The checklist below will assist you in accumulating the information normally requested at the time of application.

- Driver's License
- Last two years W2's / Tax Returns (Bond Loans Require 3 yrs)
- Pay stubs for 30 days and Social Security Card(s)
- Last three (3) months bank statements (all accounts)
- Current monthly statements on all investment accounts (401K, IRA, etc.)
- Open loans, credit cards, mortgage loans, etc; account numbers, balance and monthly payment
- If self employed or more that 25% of income is from bonus or commissions, last two years tax returns with all schedules and a year to date P&L statement.
- If divorced, a copy of the divorce decree including the property settlement section
- If bankruptcy has been filed in the last seven (7) years, a copy of all bankruptcy court documents
- A check for \$450.00 to prepay the Appraisal and Credit Report will be required once you have submitted a full application and given Fidelity Bank your consent to continue with the loan process
- Purchase contract signed by all parties



### **Lisa Phelps**

*Residential Loan Officer*

*Weigand-North Ridge*

*2872 N Ridge Rd, Suite 112*

*Wichita, KS 67205*

*Phone: 316-291-5605*

*Cell Phone: 316-258-1793*

*Email: [lphelps@fidelitybank.com](mailto:lphelps@fidelitybank.com)*

Lisa values excellent customer service and always goes the extra mile for her customers. We believe you will find Lisa both helpful and knowledgeable as she assists you in your financial needs. Her courteous attitude and efficient professionalism has made her a valuable member of our team. "There are many financial options available, however determining the mortgage that fits you best is my goal." She'll get the job done right!

**HELPING HOMEBUYERS  
FOR OVER 100 YEARS**

**MORTGAGE PREQUALIFICATION  
FAX FORM TO:  
316-291-5633**

**Fidelity**  
BANK



# REQUEST FOR PREQUALIFICATION

This is not an application for a mortgage loan. The information provided is to be used to determine the likelihood that the named borrowers will be able to obtain a mortgage loan. All information is subject to verification at the time of application for a mortgage loan.

## Applicant and Co-Applicant Information

Applicant's Name		Social Security Number		Birth Date		Home Phone	
Co-Applicant's Name		Social Security Number		Birth Date		Home Phone	
Current Address (street, city, state, zip)				<input type="checkbox"/> Own <input type="checkbox"/> Rent		Number of Years	
Former Address (street, city, state, zip)				<input type="checkbox"/> Own <input type="checkbox"/> Rent		Number of Years	
Former Address (street, city, state, zip)				<input type="checkbox"/> Own <input type="checkbox"/> Rent		Number of Years	
Applicant's Current Employer Name and Address				Applicant's Current Employer Name and Address			
Title:		Phone #:		Title:		Phone #:	
Yrs on this job	In this Field	Monthly Gross Inc*		Yrs on this job	In this Field	Monthly Gross Inc*	
Applicant's Current Employer Name and Address				Applicant's Current Employer Name and Address			
Title:		Phone #:		Title:		Phone #:	
Yrs on this job	In this Field	Monthly Gross Inc*		Yrs on this job	In this Field	Monthly Gross Inc*	

## Assets Liabilities

Name of Bank		Type of Account		Creditor		
Acct. Number		Balance		Acct. Number		Balance Payment
Name of Bank		Type of Account		Creditor		
Acct. Number		Balance		Acct. Number		Balance Payment
Name of Bank		Type of Account		Creditor		
Acct. Number		Balance		Acct. Number		Balance Payment
Name of Bank		Type of Account		Creditor		
Acct. Number		Balance		Acct. Number		Balance Payment
Name of Bank		Type of Account		Creditor		
Acct. Number		Balance		Acct. Number		Balance Payment

## Sign and Date

I hereby authorize Fidelity Bank to order a consumer credit report. The information Fidelity Bank obtains is only to be used for mortgage prequalification purposes and potential subsequent processing of my application for a mortgage loan.

Signature of Applicant \_\_\_\_\_ Date \_\_\_\_\_ Signature of Co-Applicant \_\_\_\_\_ Date \_\_\_\_\_

Lisa Phelps NMLS 357823  
 Residential Loan Officer  
 Weigand-North Ridge  
 2872 N Ridge Rd, Suite 112  
 Wichita, KS 67205  
 Phone: 316-291-5605  
 Cell Phone: 316-258-1793  
 Email: lphelps@fidelitybank.com

Fax: 316-291-5633



\* Alimony, child support, or separate maintenance income need not be revealed if you do not wish to have it considered as a basis for repaying this obligation.

