

## HOW YOU CAN ASSIST US

I would like to compliment you on your decision to purchase a home! The length of time required to process your mortgage loan application can be shortened considerably by the completeness and accuracy of the information that you provide at the time of loan application. The checklist below will assist you in accumulating the information normally requested at the time of application.

- Last two years W2's / Tax Returns (Bond Loans Require 3 yrs)
- Paystubs for 30 days and Social Security Card(s)
- Last three (3) months bank statements (all accounts)
- Current monthly statements on all investment accounts (401K, IRA, etc.)
- Open loans, credit cards, mortgage loans, etc; account numbers, balance and monthly payment
- If self employed or more that 25% of income is from bonus or commissions, last two years tax returns with all schedules and a year to date P&L statement.
- If divorced, a copy of the divorce decree including the property settlement section
- If bankruptcy has been filed in the last seven (7) years, a copy of all bankruptcy court documents.
- Check for \$400.00 - \$450.00 to prepay the Appraisal and Credit Report.
- Purchase contract signed by all parties

**Mark Harry**  
VP/Loan Officer

*Mark Harry has been in the mortgage loan industry for 30 years and enjoys helping customers with their mortgage needs. We are committed at Oklahoma Fidelity Bank to provide you excellent service from our team of experienced loan staff. We understand that choosing a mortgage lender is one of the biggest financial decisions you will make when buying a home.*

Office: (405) 507-3132  
Mobile: (405) 308-5486  
Fax: (405) 507-3164

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**Oklahoma Fidelity Bank**  
2225 W Hefner RD  
Oklahoma City, OK 73156

**(405) 507-3132**  
**(405) 308-5486 Mobile**

**Mark Harry**  
**VP/Loan Officer**

**HELPING YOU FOR  
OVER 100 YEARS**

**AND**

**WELL INTO THE  
FUTURE!**



Member - FDIC

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**Oklahoma  
Fidelity  
BANK**  
A division of Fidelity Bank

**HOME BUYER  
PREQUALIFICATION**

**Mark Harry**  
**VP/Loan Officer**

**To Pre-Qualify Fax  
Application to:  
(405) 507-3164**

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**Applicant and Co-Applicant Information**

Applicant's Name		Social Security Number		Birth Date		Home Phone		
Co-Applicant's Name		Social Security Number		Birth Date		Home Phone		
Current Address (street, city, state, zip)				<input type="checkbox"/> Own	<input type="checkbox"/> Rent	Number of Years		
Former Address (street, city, state, zip)				<input type="checkbox"/> Own	<input type="checkbox"/> Rent	Number of Years		
Former Address (street, city, state, zip)				<input type="checkbox"/> Own	<input type="checkbox"/> Rent	Number of Years		
Applicant's Current Employer Name and Address					Applicant's Current Employer Name and Address			
Title:		Phone #:			Title:		Phone #:	
Yrs on this job	In this Field	Monthly Gross Inc			Yrs on this job	In this Field	Monthly Gross Inc	
Applicant's Previous Employer Name and Address					Applicant's Previous Employer Name and Address			
Title:		Phone #:			Title:		Phone #:	
Yrs on this job	In this Field	Monthly Gross Inc			Yrs on this job	In this Field	Monthly Gross Inc	

**Assets**

**Liabilities**

Name of Bank	Type of Account		Creditor		
Acct. Number	Balance		Acct. Number	Balance	Payment
Name of Bank	Type of Account		Creditor		
Acct. Number	Balance		Acct. Number	Balance	Payment
Name of Bank	Type of Account		Creditor		
Acct. Number	Balance		Acct. Number	Balance	Payment
Name of Bank	Type of Account		Creditor		
Acct. Number	Balance		Acct. Number	Balance	Payment
Name of Bank	Type of Account		Creditor		
Acct. Number	Balance		Acct. Number	Balance	Payment

**Sign and Date**

I certify that I have listed all of my indebtedness and that all information above is complete and correct. You are authorized to obtain a 3 file credit report and contact any source to verify the above information or any other information you deem necessary or relative to this prequalification

Signature of Applicant \_\_\_\_\_ Date \_\_\_\_\_ Signature of Co-Applicant \_\_\_\_\_ Date \_\_\_\_\_

Please fax information to:

**Oklahoma Fidelity Bank**  
**Attn: Mark Harry**  
**2225 W Hefner RD**  
**Oklahoma City, OK 73156**  
**mharry@fidelitybank.com**  
**(405) 507-3132**

**FAX Number: (405) 507-3164**

