

# Fidelity Bank Financial Statement

## Condensed Statement of Condition

Unaudited

**9/30/09**

(000s)

### Assets

Cash and Investment Securities	\$ 602,753
Loans Receivable, Net of Allowance	989,006
Other Assets	141,890
Total Assets	<u>1,733,649</u>

### Liabilities and Capital

Total Deposits	1,356,169
Borrowed Funds	191,828
Other Liabilities	13,493
Total Liabilities	<u>1,561,490</u>
Total Capital	172,159
Total Liabilities and Capital	<u>\$1,733,649</u>

Unaudited 9 Months Ending

## Condensed Statement of Income

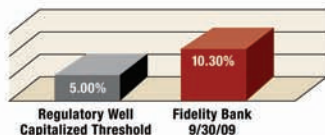
**9/30/09\***

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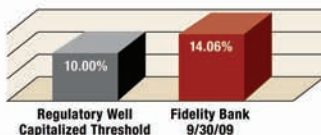
Interest and Dividend Income	\$ 63,624
Interest Expense	(21,598)
Provision for Loan Losses	(10,050)
Net Interest and Dividend Income	<u>31,976</u>
Noninterest Income	3,575
Noninterest Expense	(31,151)
Income Before Taxes	4,400
Income Taxes	731
Net Income	<u>\$ 5,131</u>

## Regulatory Capital Ratios

### Tier 1 (Core) Capital / Adjusted Total Assets



### Total Risk-Based Capital / Risk-Weighted Assets



### Tier 1 (Core) Capital / Risk-Weighted Assets

