

# Fidelity Bank Financial Statement (Including Oklahoma Fidelity Bank)

Unaudited

## Condensed Statement of Condition

9/30/09

(000s)

### Assets

Cash and Investment Securities	\$ 602,753
Loans Receivable, Net of Allowance	989,006
Other Assets	141,890
<b>Total Assets</b>	<b>1,733,649</b>

### Liabilities and Capital

Total Deposits	1,356,169
Borrowed Funds	191,828
Other Liabilities	13,493
<b>Total Liabilities</b>	<b>1,561,490</b>
Total Capital	172,159
<b>Total Liabilities and Capital</b>	<b>\$1,733,649</b>

Unaudited 9 Months Ending

## Condensed Statement of Income

9/30/09\*

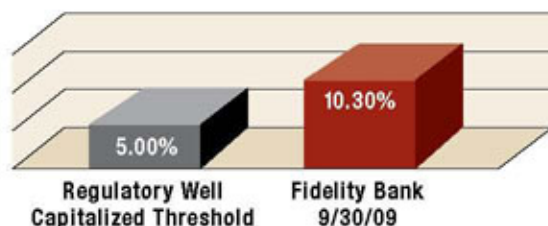
(000s)

Interest and Dividend Income	\$ 63,624
Interest Expense	(21,598)
Provision for Loan Losses	(10,050)
<b>Net Interest and Dividend Income</b>	<b>31,976</b>

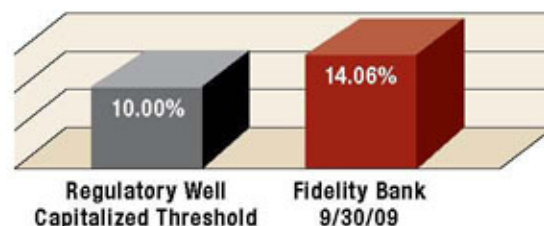
Noninterest Income	3,575
Noninterest Expense	(31,151)
<b>Income Before Taxes</b>	<b>4,400</b>
Income Taxes	731
<b>Net Income</b>	<b>\$ 5,131</b>

## Regulatory Capital Ratios

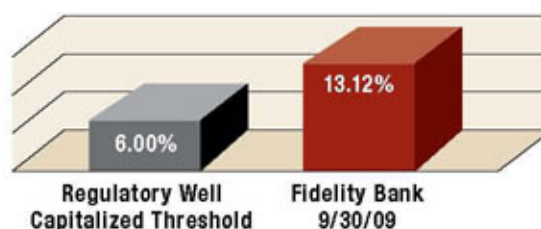
### Tier 1 (Core) Capital / Adjusted Total Assets



### Total Risk-Based Capital / Risk-Weighted Assets



### Tier 1 (Core) Capital / Risk-Weighted Assets



\* Condensed income numbers comprise operations for the period from January 1 through September 30, 2009 per the quarterly TFR Schedule SO as filed and amended with the Office of Thrift Supervision (OTS).