

1. On the Home screen, click on the ellipsis to view additional account or transaction information for that account. You may also change the account nickname from this menu.

Home	Messages	Money Movement 🗸	Self Service 🗸	Apply for a Loan	Open an Account	Settings $\checkmark$	Log C	
ACCOUNTS			RECENT ACTIVITY					
DEMA x0000003	AND DEP-34	65		MONDAY, MARCH 1	7	Filter accounts	~	
° <b>1</b> (	0348			BLUE SAGE PAYN	IEN/PAYR	\$23 Demand De	<b>35.00</b> p-9561	
\$103.4	8			WEDNESDAY, MARC	H 12			
CURREN	IT BALANCE	Quick Transfe	er	Comenity Cap Br	nk/Comen	-\$1 Demand De	<b>50.00</b> p-9561	
FREE X0000003	CHECKING 623			GAMIVO.COM LI	/ITED/IAT	-\$° Demand De	18.40 p-9561	
s 1	<b>241</b> <sup>1</sup>	7		TUESDAY, MARCH 1	1			
AVAILA	BLE BALANCE			PAYPAL/INST XFE	R	-\$2	22.16	
\$993.4 CURREN	0 IT BALANCE			5010.01 0.00011.7		Demand De	p-9561	
		Outlate Transfe		FRIDAY, MARCH 7				

- 2. Select the 'Filters' icon to view the various search criteria for transaction history.
- 3. Select 'Apply Filters' once the desired options have been selected.

NOTE: A listing of historical transactions associated with the
account are listed on the screen. The newest transaction will
appear on top by default.

ມ Demand Dep-3465 3465			\$103.48	\$103.48	
Lest Updated: March 21, 2025 2:29 PM			Current Balance 🕦 🛛 Available Bala		
Transactions Details & Settings					
			Q V	\$7 🕹 :	
Time Period					
				$\sim$	
Description		Transaction Type			
				$\sim$	
Min Amount		Max Amount			
\$ 0.00	to	\$		0.00	
Starting Check #		Ending Check #			
	to				
				$\mathbf{N}$	
			Reso	Apply Filters	

Date -		Description -	Amount -
AUG 9 2024	Internet Banking Transfer to DD 3623		- \$15.00 \$103.48
JUL 24 2024	Internet Banking Transfer to DD 3623		- <b>\$15.00</b> \$118.48
JUL 8 2024	USAA CHK-INTRNT/TRANSFER		+ \$96.74 \$133.48
JUL 3 2024	Internet Banking Transfer to DD 3623		- \$20.00 \$36.74

For further assistance, please call customer service: Fidelity Bank - 800.658.1637 Oklahoma Fidelity Bank- 800.757.0464

## Account Details & History

4. Select the Export icon to display a listing of available formats. The export will include all transactions specified in the filter by the user.

Demand Dep-3465 3465		\$103.48 \$103.48 Current Balance (i) Available Balance
Last Updated: March 21, 2025 2:29 PM		\
Time Basind		Q 🛛 SZ 👱 : Spreadsheet (xls)
		Spreadsheet (csv)
-		Microsoft OFX (ofx)
Description	Transaction Type	Quicken (qfx)
	[	Quickbooks (qbo)

5. Select the 'Quick Transfer' icon to perform a quick transfer.

You may also do this from the Home screen.

Select the From and To Accounts, amount and date the transfer should take place. Select 'Transfer

Funds'

Demand Dep-3465 3465 Last Updated: March 21, 2025 2:29 PM	\$103.48 \$103.48 Current Balance (j) Available Balance (j)
Transactions Details & Settings	$\mathbf{\lambda}$
	Q <b>₹</b> . :
Time Period	

Home	Messages	Money Movement $\sim$	Self Service $\sim$
		ACCOUNTS	
DEMA 3000003	03 <sup>48</sup>	<sup>65</sup>	
AVAILAS \$103.4 CURREN	BLE BALANCE 8 NT BALANCE	- 1 c	
		Quick Transfe	er -

## Quick Transfer

From Account	
Demand Dep-3465 XXXXX3465 \$103.48	$\sim$
To Account	
FREE CHECKING XXXXXX3623 \$1,241.17	$\sim$
Amount	
5	1.00
Transfer Date	1
03/21/2025	EP
	•
Advanced Options	Transfer Funds

6. Select 'Options' next to a listed transaction to display available actions.

Demand Dep-3465 3465 \$10   Lest Updeted: March 21, 2025 229 PM Current E		\$103.48 Current Balance (j)	\$103.48 Available Balance (j)		
Transactions	Details & Settings				
		Q Y	\$2 J	Ł	:
Date -	Description -	Amou	Print		
AUG 9 2024 Internet Banking Transfer to DD 3623 happy summer 3				uestic	n

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