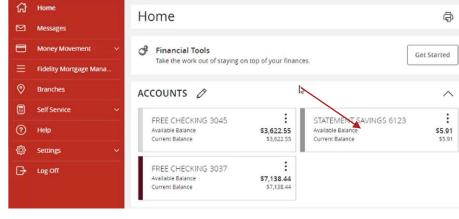
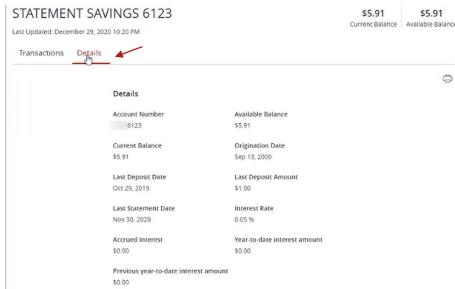
## **Account Details & History**



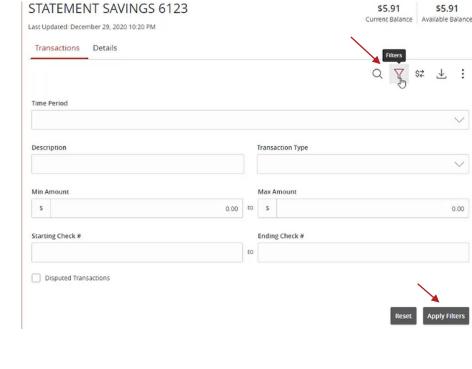
1. On the Home screen, click on an account to view a listing of the details and transaction history associated with the account.

Click the 'Details' tab to display the account details.



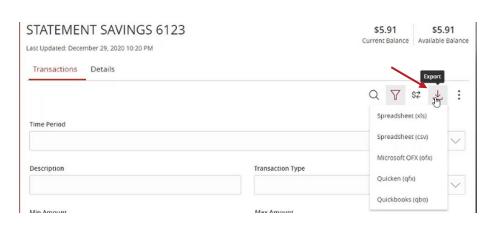


- 2. Select the 'Filters' icon to view the various search criteria for transaction history.
- 3. Select 'Apply Filters' once the desired options have been selected.



**NOTE:** A listing of historical transactions associated with the account are listed on the screen. The newest transaction will appear on top by default.

4. Select the Export icon to display a listing of available formats. The export will include all transactions specified in the filter by the user.



5. Select the 'Quick Transfer' icon to perform a quick transfer.



## Quick Transfer From Account FREE CHECKING XXXXXX3045 \$3,621.55 To Account STATEMENT SAVINGS XXXXXX6123 \$6.91 Earliest Available Amount 12/31/2020 **Advanced Options** Transfer Funds Transactions Details Q Search transactions Ask a question Amo Dispute transactions Description - \$1.00 JUN 5 Test 10292019

6. Select 'Options' next to a listed transaction to display available actions.